

University of Bath, Department of Social and Policy Sciences

**SOCP30012 : Comparative European Social Policy**

*Semester 2, 2007*

*Tuesdays 1115-1315 in 3WN 3.7*

**Dr Emma Carmel**

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**LEARNING OBJECTIVES**

**Knowledge:**

By the end of the course, you should

- have a sound knowledge of a range of different welfare systems in Europe, and their key characteristics
- understand and be familiar with the terms of the debate about the conceptualisation and use of ‘welfare regimes’
- understand and be familiar with the terms of the debate about welfare state reform

**Skills:**

by the end of the course, you should

- be able to compare, analyse and evaluate the similarities and differences between these welfare systems
- be able to compare, analyse and evaluate the similarities and differences between policies addressing similar issues or social groups
- be able to analyse and evaluate the varied challenges facing welfare systems in Europe, and the responses to these challenges

**COURSE DESCRIPTION**

The course is divided into two parts. In the first part, from weeks 1 to 4, we examine the theoretical and contextual issues raised by comparing welfare systems, and we analyse the history, politics and economics of welfare provision in four countries/regions in Europe.

In the second part, from weeks 5 to 10 we examine the most recent debates in the literature about the character, extent and process of welfare state reform and the role of the European Union, and undertake a comparative analysis of reforms in four policy areas.

The course comprises a one hour seminar session and one hour lecture each week (with the exception of weeks 1, 3 and 4). From week 5, the seminars on each topic take place the week *following* the lecture. The seminars will focus on a specific question each week .

**PLEASE NOTE:** THIS COURSE REQUIRES YOU TO MANAGE, ORGANISE AND ANALYSE A LOT OF INFORMATION. YOU WILL NOT BE ABLE TO COMPLETE THE ASSIGNMENT WITHOUT HAVING READ CONSISTENTLY OVER THE SEMESTER YOU ARE EXPECTED TO READ AT LEAST ONE CHAPTER FROM THE CORE READING, OR FROM THE COURSE READER EACH WEEK.

## COURSE STRUCTURE

### *Part one: Comparing welfare systems & welfare regimes*

|         |      |  |
|---------|------|--|
| week 1: | 30/1 | Introduction to the course. Welfare regimes. |
| week 2: | 6/2  | The European Union and Social Policy         |
| week 3: | 13/2 | The conservative and 'southern' models       |
| week 4: | 20/2 | The Nordic model and central/Eastern Europe  |

-----week 5: READING WEEK-----

### *Part two: Comparing policies & policy reform*

|         |      |                             |
|---------|------|-----------------------------|
| week 6: | 6/3  | Politics of welfare reform  |
| week 7: | 13/3 | Policies for the unemployed |

-----EASTER BREAK-----

|          |      |                                   |
|----------|------|-----------------------------------|
| week 8:  | 20/3 | Policies for the elderly          |
| week 9:  | 24/4 | Policies for families             |
| week 10: | 1/5  | Policies for migrants             |
| week 11: | 8/5  | Conclusion - final report writing |

## SEMINAR QUESTIONS

|          |   |
|----------|---|
| week 2:  | What are the advantages and disadvantages of at least two theories of welfare regimes?                  |
| week 5:  | Despite recent developments, the impact of the EU on national social policies is minimal.               |
| week 7:  | 'European welfare states face similar pressures, but respond to them very differently.'                 |
| week 8:  | Are all European countries heading towards 'workfare'?  |
| week 9:  | Is there a pensions crisis? Is privatisation of pensions systems inevitable?                            |
| week 10: | Are welfare states improving the reconciliation of employment and family life?                          |
| week 11: | What challenges do increases in migration, and EU enlargement present for West European welfare states? |

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## ASSESSMENT

You must write a report of **no more than 3,000 words**. The report is to be handed in on

Your report will be a comparative policy analysis, written as if for the European Commission. It will compare and evaluate one set of social policies across two countries that we cover in the course. Detailed advice and criteria is provided separately, and there will time available to discuss any issues or concerns about the format of the assessment.

## CONTACT DETAILS

My office hours are 2-3.30pm on Tuesdays; you can drop in if you have any questions or queries about the course. I can also be contacted by email or telephone (above).

## TOPICS AND READING

### CORE READING

By the end of the course you should be familiar with two or three of the texts listed below. The edited books usually include chapter by chapter analyses of developments in different countries, or of different policy areas.

YOU MUST READ AT LEAST ONE CHAPTER FROM THE CORE READING EACH WEEK.

Why not buy one or two & share with others on the course?

#### Part one:

- Esping-Andersen, G. (1990) *The Three Worlds of Welfare Capitalism* (Cambridge: Polity Press), chs. 1-3.  
Clasen, J. (ed) (1999) *Social Insurance in Europe* (Bristol: Policy Press)  
Ferrera, M. and Rhodes, M. (eds) (2000) *Recasting European Welfare States* (London: Frank Cass) [also available as its original special issue of *West European Politics*]  
Kuhnle, S. (ed.) (2000) *Survival of the European Welfare State* (London: Routledge)  
Scharpf, F. and Schmidt, V. (eds) (2000) *Welfare and Work in the Open Economy. Volume II: Diverse responses to common challenges* (Oxford: OUP) (more complex)

#### Part two:

- Esping-Andersen, G. (1999) *The Social Foundations of post-industrial Economies* (Cambridge: CUP)  
Goodin, R.E., Headey, B., Muffels, R., Dirven, H-J. (1999) *The Real Worlds of Welfare Capitalism* (Cambridge: Cambridge UP)  
Pierson, P. (ed.) (2001) *New Politics of Welfare* (Oxford: OUP)  
Taylor-Gooby, P. (2004) *New Risks, New Welfare. The Transformation of the European Welfare State* (Oxford UP)

### WEEK-BY-WEEK READING

The list given below is not exhaustive, but gives some of the more important, or more recent, work on each topic. You are expected to also look for your own sources; the library is well-stocked with comparative social policy literature.

Useful sources include the *Journal of European Social Policy* (referred to in the list below as JESP); the *Journal of European Public Policy* (JEPP); *European Journal of Political Research* (EJPR); *West European Politics* (WEP); and *Social Politics* (SP), as well as the usual social policy journals. The most useful for this course are the *Journal of Social Policy* (JSP) and *Social Policy and Administration* (SP&A)

Internet sources – both for data & up-to-date figures on particular policy areas or outcomes – are of course very important. The following is a selection of useful gateways & sites, which offer access to a variety of sources, including research centres, international organisations, downloadable data sources etc.

- Social Policy Virtual Library: <http://www.social-policy.org/>
- Social Sciences Information gateway: <http://www.sosig.ac.uk>
- European Union website: <http://europa.eu.int/index.htm>

## Part one: comparing welfare systems

Please note that relevant chapters from the core reading are not listed separately for each week. This list is for essay and seminar discussion reading in more detail.

### Week 1.: Welfare regimes

- Abrahamson, P. (1999) 'The welfare modeling business', *Social Policy and Administration*, 33(4): 394-415
- \*\*Arts, W. and Gelissen, J. (2002) 'Three Worlds of welfare capitalism or more?', *JESP*, 12(2): 137-58 [really nice summary of the debates]
- \*\*Bonoli, G. (1997) 'Classifying welfare states: a two-dimensional approach', *Journal of Social Policy* 26(3).
- Esping-Andersen excerpt in *The Welfare State Reader* (2000) edited by Chris Pierson and Frank Castles (Cambridge: Polity)
- \*\*Esping-Andersen, G. (1990) *The Three Worlds of Welfare Capitalism* (Cambridge: Polity Press) chs 1-3
- Esping-Andersen, G. (ed.) (1996) *Welfare States in Transition* (London: Sage), ch.1
- \*\*Esping-Andersen, G. (1999) *The Social Foundations of post-industrial Economies* (Cambridge: CUP), ch.4
- Daly, M. (2000) *The Gendered Division of welfare*, (Cambridge: CUP), chs. 1-2.
- Ferrera, M. (1998) 'The four "social Europes"', in M. Rhodes and Y. Meny (eds) *The Future of European Welfare*. (London: Macmillan).
- \*\*Hobson, B., Lewis, J. and Siim, B. (eds) (2002) *Contested concepts in Gender and Social Politics* (Edward Elgar), chapter by Knijn and Ostner on decommodification (more difficult at first, but very good)
- Lewis, J. (1992) 'Gender and the development of welfare regimes', *JESP* 3(2)
- \*\*Lewis, J. (1997) 'Gender and Welfare Regimes: some further thoughts', *SP*, 4(1): 160-77 [Commentaries by Sassoon, Orloff, Michel and Jenson in same issue]
- Obinger, H. and Wagschal, U. (2001) 'Families of Nations and Public Policy', *WEP*, 24(1)
- Sainsbury, D. (1996) *Gender, Equality and Welfare States* (Cambridge: Cambridge UP), chs. 1-2.
- Sainsbury, D. (1999) *Gender and Welfare State Regimes* (Oxford: Oxford UP)

### Week 2: European Union

- Borras, S. and Jacobsson, K. (2004) 'The Open Method of co-ordination and new governance patterns in the EU', *JEP*, 185-208
- Carmel, E. (2005) 'Governance and the constitution of a European social', in Newman, J. (ed.) *Remaking Governance* (Bristol: Policy Press)
- \*\*Daly, M. (2006) 'EU Social Policy after Lisbon', *JCMS*, 44(3): 461-81.
- Bruno, I., Jacquot, S., Mandin, L. (2006) Europeanization through its instrumentation: benchmarking, mainstreaming and the open method of co-ordination ... toolbox or Pandora's box? *JEP*, 13(4): 519 - 536
- de la Porte, C. Pochet, P. and Room, G. (2001) 'Social benchmarking, policy, policy-making and new governance in the EU', *Journal of European Social Policy*, 11(4): 292-307
- de la Porte, C. 'The instruments of "new governance" for analyses and policy-making in the EU', OFFP:023-0087
- \*\*de la Porte, C. Pochet, P. (eds) (2002) *Building social Europe through the open method of co-ordination* (Peter Lange)
- Hantrais, L. (1996) *Social Policy in the European Union* (London: Macmillan)
- Geyer, R. (2000) *Exploring European social policy* (Cambridge: Polity Press)
- Jacobsson, K. (2004) 'Soft regulation and the subtle transformation of states', *JESP*, 14(4). *Journal of European Public Policy*, special issue on open method of co-ordination 2004 11(2)
- O'Connor, J.S. (2005) 'Policy coordination, social indicators and the social-policy agenda in the European Union', *JESP*, 15: 345-361.

- \*\*Pochet, P. and Zeitlin, J. with Magnusson, L. (eds) (2005) *The Open Method of Co-ordination in Action: The European Employment and Social Inclusion Strategies* (Brussels: Peter Lang)
- \*Kleinman, M. (2002) *A European Welfare State?* (London: Palgrave)
- \*Leibfried, S. and Pierson, P. (1995) *European Social Policy* (Washington: Brookings)
- Leibfried, S. (2000) 'National Welfare States, European Integration and Globalization: A Perspective for the Next Century', *Social Policy and Administration*, 34(1): 44-63
- Sinbjerg Martinsen, D. (2005) The Europeanization of Welfare - The Domestic Impact of Intra-European Social Security, *JCMS* 43(5): 1027-54
- \*\*Wallace H. and Wallace W., (2000) *Policy-Making in the European Union*, (Oxford: Oxford UP). Chs 1-2; ch. on social policy

### Week 3: Germany/conservative-corporatist regime

- Clasen, J. (2006) *Reforming European Welfare States, German and the UK compared* (Oxford UP)
- Clasen, J. and Freeman, R. (1994) (eds) *Social Policy in Germany* (Harvester Wheatsheaf)
- Daly, M. (2000) *The Gender Division of Welfare* (Cambridge: Cambridge UP)
- Ganssmann, H. (1993) 'After unification: problems facing the German welfare state', *JESP* 3
- Lange, T. and Shackleton, J.R. (eds.) (1998) *The Political Economy of German Unification* (Oxford : Berghahn)
- Meyer, T. (1998) 'Pension politics and the decline of the German breadwinner model' *JESP* 8(3)
- Seelieb-Kaiser, M. (2000) 'The dual transformation of the German welfare state', *West European Politics*
- Wisenthal, H. (2003) 'German Unification and Model Germany: an adventure in institutional conservatism', *West European Politics* 26(4): 37-58
- \*van Kersbergen, K. (1995) *Social Capitalism. A study of Christian Democracy and the Welfare State* (London: Routledge), chs 1, 7 and 8

### Week 3: Italy and Greece

- \*Ferrera, M. (1996) 'The "southern model" of welfare in social Europe', *JESP*, 6(1)
- Gough, I. (2000) 'Social safety nets in southern Europe', in *Global Capital, Human Needs and Social Policies* (London;Palgrave)
- Katrougalos, G. and Lazaridis, G. (2003) *Southern European Welfare States. Problems, Challenges and Prospects* (Palgrave), ch. 6
- Matsaganis, M Ferrera, L Capucha, L Moreno (2003) 'Mending Nets in the South: Anti-poverty Policies in Greece, Italy, Portugal and Spain' *Social Policy and Administration*, 37(6).
- Natali, D. (2004) 'Europeanization, policy arenas, and creative opportunism: the politics of welfare state reforms in Italy', *JEPP* 11(6):1077-1095
- Regini, M. (1997) 'Social institutions and production structure: the Italian variety of capitalism in the 1980s' in Crouch, C. & Streeck, W. (eds.) *Political Economy of Modern Capitalism* (London: Sage)
- Saraceno, C. and Negri, N. (1994) 'The Changing Italian Welfare State' in *JESP* 4(1)
- Sykes, R. 'Is there an Italian welfare state?', in M.May et al (eds), *Social Policy Review 8*, Social Policy Association
- \*Trifiletti, R. (1999) 'Southern European welfare regimes and the worsening position of women', *JESP* 9(1)
- Featherstone, K.. (2005) 'Soft' co-ordination meets 'hard' politics: the European Union and pension reform in Greece. *JEPP*, 12 (4): 733-750
- Guillen, A. and Matsaganis, M. (2000) 'Testing the 'social dumping' hypothesis in Southern Europe: welfare policies in Greece and Spain during the last 20 years', *JESP* 10(2)
- Katrougalos, G.S. (1996) 'The south European welfare model: the Greek welfare state in search of an identity', *JESP*, 6(1)
- Marinakou, M. (1996) 'Welfare states in the European periphery: the case of Greece' in Sykes, R. and Alcock, P. (eds.) *Developments in European Social Policy* (Bristol: Policy Press)

- Papadopoulos T.N. (1998) 'Greek Family Policy from a Comparative Perspective' in Drew E., Emerek R. and Mahon E. (eds), *Women, Work and the Family in Europe*, (London: Routledge)
- Sotiropoulos, D. (2004) 'Europeanisation on paper?', *JESP*, 14(3).
- \*Venieris, D. (2003) 'Social Policy in Greece: rhetoric versus reform', *SP&A*, 36(2): 133-47

Week 4: the Nordic model

- Andersen, B. (1993) 'The Nordic Welfare State Under Pressure', *Policy and Politics*, 21(2)
- Anderson, K.M. (2001) 'The politics of retrenchment in a social democratic welfare state: Reform of Swedish pensions and unemployment insurance', *Comparative Political Studies*, 34(9): 1063-91
- Freeman, R.B., Topel, R. & Swedenborg, B. (1997) *The Welfare State in Transition: Reforming the Swedish Model* (Chicago: Chicago UP)
- Gould, A. (2001) *Developments in Swedish Social Policy. Resisting Dionysus* (London: Palgrave)
- Iversen, T. (1998) 'The Choices for Scandinavian Social Democracy in Comparative Perspective', *Oxford Review of Economic Policy*, 14(1)
- \*\*Kautto, M., et al. (eds) (1999) *Nordic Social Policy: Changing Welfare States* (London: Routledge)
- \*\*Kautto M, Fitzell J, Hvinden B, Kvist J & Uusitalo H (eds) (2001), *Nordic Welfare States in the European Context*, (London: Routledge)
- Leira A (2002) *Working Parents and the Welfare State: Family Change and Policy Reform in Scandinavia* (Cambridge UP)
- Palme, J. et al (2002) 'Welfare Trends in Sweden: Balancing the Books for the 1990s', *JESP* 12(4)
- Pontusson, J. (1997) 'Between neo-liberalism and German model: Swedish capitalism in transition' in Crouch, C. & Streeck, W. (eds.) *Political Economy of Modern Capitalism* (London: Sage)
- Vartiainen, J. (1998) 'Understanding Swedish social democracy: Victims of success?' *Oxford Review Of Economic Policy* 14(1)

Week 4: Central and Eastern Europe

- Chandler, A. (2001) 'Globalisation, social welfare reform and democratic identity in Russia and other post-communist countries', *Global Social Policy* 1(3): 310-37
- \*\*Deacon, B. (2000) 'East European welfare states: the impact of the politics of globalisation', *JESP* 10(2)
- Deacon, B. et al (1992) *The New Eastern Europe: Social Policy Past, Present and Future* (London: Sage)
- \*\*Eatwell, J. et al (2000) *Hard Budgets, Soft States: Social Policy Choices in Central and Eastern Europe* (London: Institute for Public Policy Research)
- Elster, J., Offe, C. and Preuss, U.K. (1998) *Institutional design in post-communist societies: rebuilding the ship at sea* (Cambridge: CUP)
- \*\*Fajth G (1999) 'Social Security in a Rapidly Changing Environment: The Case of the Post-Communist Transformation' in *Social Policy and Administration* Vol. 33
- Götting, U. (1994) 'Destruction, adjustment and innovation: social policy transformation in eastern and central Europe', *JESP* 4(3)
- \*\*Götting, U. (1998) 'In defence of welfare: social protection and social reform in Eastern Europe', in M.Rhodes and Y.Meny (eds) *The Future of European Welfare*. (London: Macmillan).
- Gough, I. and McMylor, P. (2000) 'Enterprise welfare and economic transition in Russia', in I.Gough, *Global Capital, Human Needs and Social Policies* (London; Palgrave)
- \*\*Müller, K. (2002) Beyond privatization: pension reform in the Czech Republic and Slovenia', *JESP*, 12(4)
- Hutton, S. and Redmond, G. (eds) (2000) *Poverty in Transition Economies* (London: Routledge)
- Journal of European Social Policy*, Special Issue, August 1993.
- \*\**Journal of European Social Policy*, Special Issue, August 2004. Articles by Manning, Ferge and Juhasz and Potucek.
- Kornai J, Haggard S and Kaufman R (2001) *Reforming the State: Fiscal and Welfare Reform in Post-Socialist Countries* (Cambridge: CUP)

- Phillips, R. (2006) 'Usurping social policy: neoliberalism and economic governance in Hungary', *Journal of Social Policy* 35: 585-606.
- Rys, V. (2001) 'Transition countries of central Europe entering the European Union: some social protection issues', *International Social Security Review*, 54(2-3): 177-89
- \*\*Vaughan-Whitehead, D.C. (2003) *EU enlargement vs social Europe?* (Aldershot: Edward Elgar)
- West European Politics*, Special Issue on Enlargement, April 2002, 25(2)

## Part two: Comparing policies & policy reform

### Week 6: The 'new' politics of welfare reform

- \*\*Esping-Andersen et.al. (2002) *Why we need a new welfare state* (Cambridge UP)
- \*\*Ferrera, M., Hemerick, A. and Rhodes, M. (2000) *The Future of Social Europe: Recasting Work and Welfare in the New Economy*. Report for the Portuguese Presidency of the European Union [available on short loan as an offprint]
- Goul Andersen, J. (2002) 'Change without challenge? Welfare states, social construction of challenge and dynamics of path dependency' in Clasen, J. (ed.) (2002) *What Future for Social Security?* (Bristol: Policy Press)
- \*\*Green-Pedersen, C. and Haverland, M. (2002) 'Review essay: the new politics and scholarship of the welfare state', *JESP* 12(1)
- Leibfried, S. (2000) 'National Welfare States, European Integration and Globalization: A Perspective for the Next Century', *Social Policy and Administration*, 34(1): 44-63
- Jaeger, M.M. and Kvist, J. (2003) 'Pressures on state welfare in post-industrial societies: is more or less better?' *Social Policy and Administration*, 37(6): 555-72
- Palier, B. (2002) 'Beyond retrenchment: four problems in current welfare state research and how to overcome them' in Clasen, J. (ed.) (2002) *What Future for Social Security?* (Bristol: Policy Press)
- \*\*Pierson, P. (1996) 'The new politics of the welfare state' *World Politics* 48: 143-179
- \*\*Pierson, P. (1998) 'Irresistible forces, immovable objects: post-industrial welfare states confront permanent austerity' *JEPP*, 5(4): 539-60
- Ross, F. (2000) 'Framing Welfare Reform in Affluent Societies: Rendering Restructuring more palatable?', *Journal of Public Policy*, 20(2)
- \*\*Rothstein, B. and Steinmo, S. (2002) *Restructuring the Welfare State. Political institutions and policy change* (Basingstoke: Palgrave)
- Scarborough, E. (2000) 'West European welfare states: The old politics of retrenchment', *EJPR*, 38
- \*\*Scharpf, F.W. (2000) 'The viability of advanced welfare states in the international economy: vulnerabilities and options', *JEPP*, 7 (2): 190-228 [this is difficult but very comprehensive]
- Trampusch, C. (2006) 'Industrial relations and welfare states: the different dynamics of retrenchment in Germany and the Netherlands', *JESP*, 16: 121-33.
- Yeates, N. (1999) 'Social Politics in an era of Globalization: Critical Reflections', *Social Policy and Administration*, 33(4): 372-393

### Week 7: Policies for the unemployed

- Casey, B and Gold, M. (2005) 'Peer review of labour market programmes in the European Union: what can countries really learn from one another?', *JEPP*, 12 (1): 23-43,
- Clasen, J. and Clegg, D. (2003) 'Unemployment Protection and Labour Market Reform in France and Great Britain in the 1990s: Solidarity Versus Activation?', *JSP* 32(3): 361-381
- Gallie, D. & Paugam, S. (eds.) (2000) *Welfare Regimes and the Experience of Unemployment in Europe* (Oxford: Oxford UP)
- Goul Anderson J and Jensen P (eds) (2002) *Changing Labour Markets, Welfare Policies and Citizenship* (Bristol: Policy Press)
- \*\*Goul Andersen, J. Clasen, J., van Oorschot, W. and Halvorsen, K. (eds) (2002) *Europe's New State of Welfare* (Bristol: Policy Press)

- Larsen, C.A. (2002) 'Policy paradigms and cross-national policy (mis)learning from the Danish employment miracle', *JEPP*, vol. 9: 715-35
- \*\*Lødemel, I. and Trickey, H. (eds) (2001) *An Offer You Can't Refuse: Workfare in International Perspective* (Bristol: Policy Press), ch.s 1, 10, plus country chapters.
- López-Santana, M. (2006) 'The domestic implications of European soft law: framing and transmitting change in employment policy', *JEPP*, 13:481 - 499
- Fawcett, H. and Papadopoulos, T. (1997) 'Social exclusion, social citizenship and decommodification', *West European Politics* 20(3)
- Saraceno C (ed.) (2002), *Social Assistance Dynamics in Europe: National and local poverty regimes* (Bristol: Policy Press)
- Torfinn, J. (1999) 'Workfare with welfare : recent reforms of the Danish welfare state', *JESP* 9(1)
- \*\*Van Berkel, R. (2002) *Active social policies in the EU* (Bristol: Policy Press)
- Wilensky, H. (1992) 'Active labour-market policy', in C. Crouch and A.Heath (eds) *Social Research and Social Reform* (Oxford: Clarendon Press)

### Week 8: Policies for the elderly

- \*\*Bonoli, G. (2000) *The Politics of Pension Reform* (Cambridge: Cambridge UP)
- Clasen, J. (ed.) (2002) *What Future for Social Security?* (Bristol: Policy Press), chapters 9, 10, 11
- Eckardt, M. (2005) 'The open method of coordination on pensions: an economic analysis of its effects on pension reforms', *JESP*, 15: 247-267.
- \*\*Ginn, J. (2003) *Gender, Pensions and the Life Course* (Bristol: Policy Press)
- Green-Pedersen, C. and Lindbom, A. (2006) Politics within paths: trajectories of Danish and Swedish earnings-related pensions, *JESP*, 16: 245-258
- Haverland, M. (2001) 'Another Dutch miracle? Explaining Dutch and German pension trajectories', *JESP*, 11(4)
- Holzmann, R. (1997) 'Starting over pensions: the challenges facing Central and Eastern Europe', *Journal of Public Policy*, 17(3)
- Leitner, S. (2001) 'Sex and gender discrimination within EU pension systems', *JESP*, 11(2)
- Meyer, T. and Anderson, K. (2003) 'Social democracy, unions and pension politics in Germany and Sweden', *Journal of Public Policy*, 23(1): 23-54.
- \*\*Müller, K. (2000) *The Political Economy of Pension Reform in Central-Eastern Europe* (Cheltenham: Edward Elgar)
- Natali, D. and Rhodes, M. (2003) 'The new politics of the Bismarckian welfare state: pension reforms in continental Europe', paper presented at Sase conference (available from google scholar).
- OECD (1997) *Family, Market and Community: Equity and Efficiency in Social Policy*, Social Policy Studies 21
- Øverbø, E. (1997) 'Mainstream pattern; deviant cases: pension systems in international perspective', *JESP* 7(2)
- Schmähl W and Horstmann S (eds) (2002) *Transformation of Pension Systems in Central and Eastern Europe*, (Edward Elgar)
- World Bank (1994) *Averting the Old Age Crisis*
- West-Pedersen, A. (2004) 'The privatization of retirement income? Variation and trends in the income packages of old age pensioners', *JESP* 14(1): 5-24.

### Week 9: Policies for families

- Dey, I. (2006) 'Wearing out the work ethic: population ageing, fertility and work-life balance', *JSP*, 35: 671-88 [a corrective to Castles in the course reader]
- Domsch M. and Ladwig D. (eds) (2000) *Reconciliation of Family and Work in Eastern European Countries* - (Peter Lang)
- Evers, A., Lewis, J., and Riedel, B. (2005) 'Developing child-care provision in England and Germany: problems of governance', *JESP*, 15: 195-209.
- Förster, M. and Toth, I. (2001) 'Child poverty and family transfers in the Czech republic, Hungary and Poland', *JESP* 11(4): 324-41



- Hantrais, L. (ed.) (2000) *Gendered Policies in Europe. Reconciling Employment and Family Life* (London: Macmillan)
- Leira A (2002) *Working Parents and the Welfare State: Family Change and Policy Reform in Scandinavia* (Cambridge UP)
- Lewis, J. (ed.) (1998) *Gender, social care and welfare state restructuring in Europe* (Aldershot: Ashgate)
- Lewis, J. (2006) 'Work/family reconciliation, equal opportunities and social policies: the interpretation of policy trajectories at the EU level and the meaning of gender equality', *JEPP*, 13(3): 420 - 437
- Micklewright, J. and Stewart, K. (2000) *The welfare of Europe's children: are EU member states converging?* (Bristol : Policy Press)
- Millar, J. and Rowlingson, K. (eds) (2001) *Lone parents, employment and social policy. Cross-national comparisons* (Bristol: Policy Press)
- Naumann, I. (2005) 'Feminst politics and childcare in Germany and Sweden', *JESP*, 15(1).
- Sainsbury, D. (1999) *Gender and Welfare State Regimes* (Oxford: Oxford UP)
- Sevenhuijsen, S. and Svab, A. (2003) *Labrynth of Care. The relevance of the ethics of care perspective for social policy* (Ljubljana: Politik), chs. 1-3.
- Social Policy and Administration* 2004, special issue on work and family life 38(6).
- \*\**Social Politics*, Special Issue, summer 2002, 9(2), esp. article by Shaver. Also Special Issue, fall 1997, 4(3)

### Week 10: Policies for migrants

- Ackers, L. (1998) *Shifting spaces : women, citizenship and migration within the European Union* (Bristol : Policy Press)
- Bettio, F., Simonazzi, A. and Villa, P. (2006) 'Change in care regimes and female migration: the 'care drain' in the Mediterranean', *JESP*, 16(3): 271-285
- Cesarani, D. and Fullbrook, M. (eds) (1996) *Citizenship, Nationality and Migration in Europe* (London: Routledge)
- \*\*Geddes, A. (2000) *Immigration and European integration: towards fortress Europe?* (Manchester UP)
- Geddes, A. and Favell, A. (eds) (1999) *Politics of belonging : migrants and minorities in contemporary Europe* (Aldershot: Ashgate)
- Journal of Ethnic and Migration Studies* (2002) Special Issue: Enlargement and East-West migration, 28 (4)
- Journal of Common Market Studies*: special issue 43 (4), 2005, papers by Sasse, Cholewinski, Geddes
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