Andreas Krause

Chapter 6.2

Accepting merger offers

Outline

Investment banking advice

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- Investment banks advice clients on whether to accept a merger offer being made to them

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- Problem and model assumptions
- Fixed fee contract
- **Conditional fee contract**
- Contingent fee contract
- Summary

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This presentation is based on
Andreas Krause: Theoretical Foundations of Investment Banking, Springer Verlag 2024

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